



pCon.basket Online 2.14

**New Features**

# pCon.basket Online 2.14 – New Features

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# 1 Workflow

## 1.1 Article Migration Management

With the spring release, we provide a secured process to work with articles that must be migrated in projects that are in use for a longer time period. Migrated articles get a new symbol in the article tree. Therefore it becomes easy to identify the articles that have to be double checked.






1 New Folder	#	Image	Description
1.1	1		New Folder
1.2 Folder 1			
1.2.1 kobi chair	1.1		CMGE0810G WEAZ CMAH   Palmberg Büroeinrichtungen + Service GmbH   CM
1.2.2 norma	1.2		Folder 1
1.2.3 Set Article			
1.2.3.1 New Text	1.2.1		kobi chair 040.06.000   Alias Design   KOBİ
1.2.3.2 New Article	1.2.2		norma 380   Alias Design   NORMA
2 mobile pedestal	1.2.3		Set Article
3 Moby2 Side Opening Tamb...	1.2.3.1		New Text
	1.2.3.2		New Article 12345   Sedus seating & conference furniture   black dot
	2		mobile pedestal R51   ASSMANN BÜROMÖBEL GMBH & CO. KG   Pontis
	3		Moby2 Side Opening Tambour Door H721 x W9M10260   Steelcase 81 Germany 12/03/2025   Moby

Image 1: Marking of migrated articles

When selecting a migrated article, the *Configuration* tab, *Properties* view, provides you with an overview of all properties which changed during the migration. If a property is changed by you, the table will be updated immediately. This way, you can easily adjust the configuration, adjusting it to the previous state.

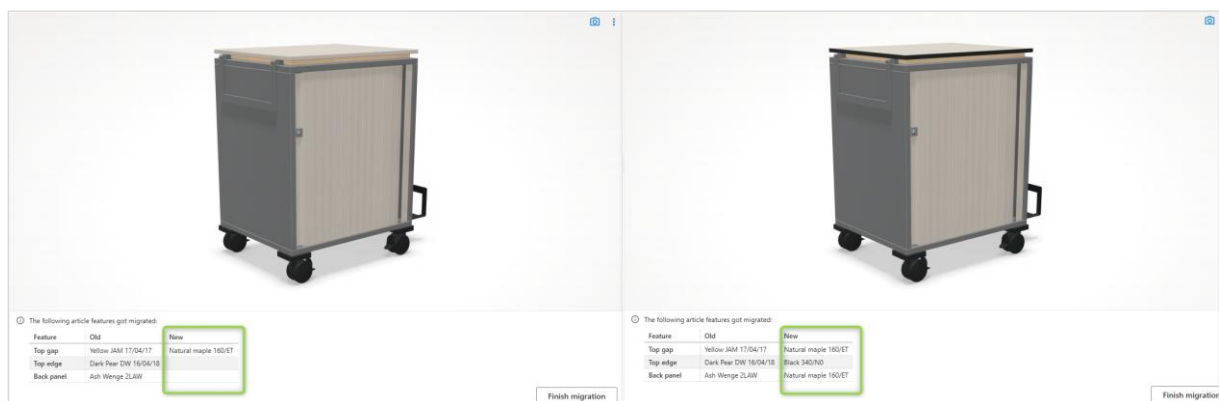


Image 2: Overview Migrated Properties

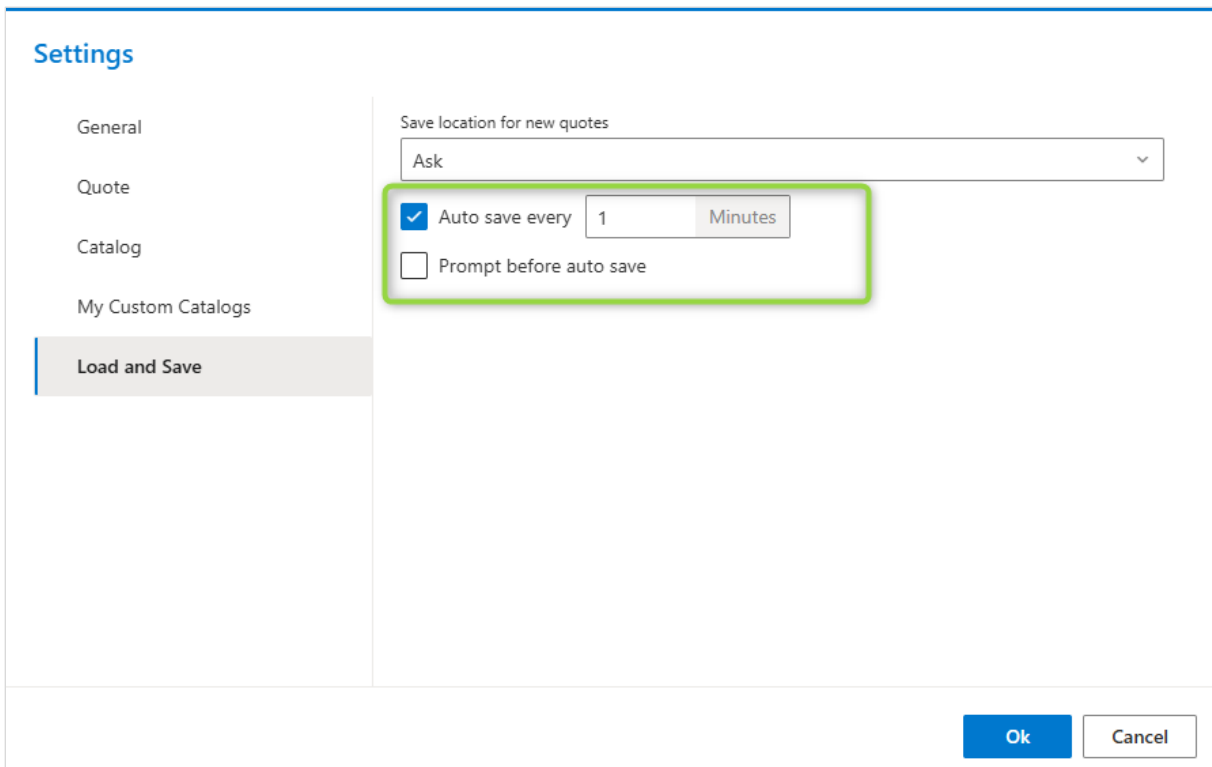
After the user approved the migration, the icon will switch to the original one and the migration is finished.

**Note:** The migration state is just stored for your current session. After reloading an OBK with migrated articles, all articles will have their standard status.

**Edition: Pro / CE / Integration**

## 1.2 Autosave

To avoid a project from going lost altogether or to avoid the loss of important changes, a new setting will make sure that the projects will be automatically saved. You can activate Auto save and define a time interval for repeated auto save processes. You can also define if you want to get a save inquiry.



**Settings**

- General
- Quote
- Catalog
- My Custom Catalogs
- Load and Save**

Save location for new quotes  
Ask

☒ Auto save every 1 Minutes

☐ Prompt before auto save

Ok Cancel

Image 3: new setting: Autosave

**Edition: Pro / CE**

## 1.3 Reset Exchange Rates

The new function *Reset Exchange Rates* allows you to update the exchanges rates from the values stored in the project to the current values provided by our cloud. The exchange rates will be updated in our cloud at least on a daily basis.

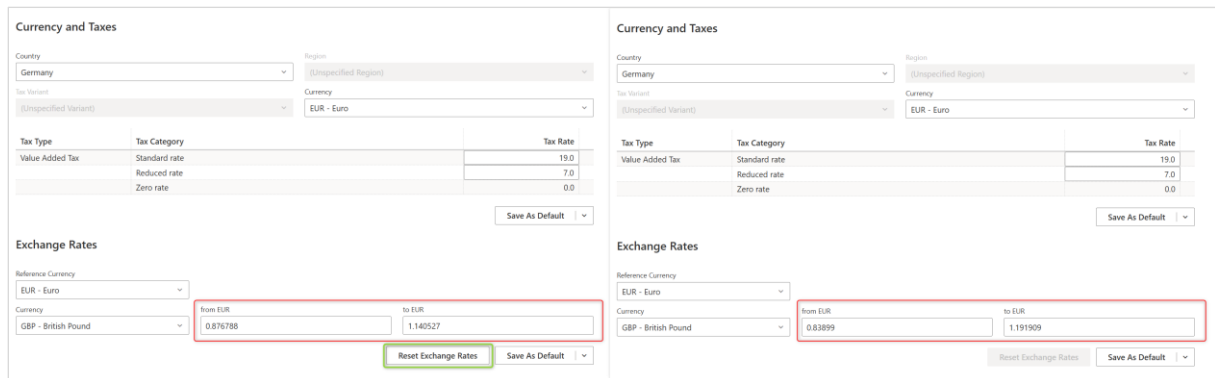


Image 4: Reset exchange rates

**Edition: Pro / CE / Integration**

## 2 Article Management

### 2.1 Custom Catalogs: Multilingual Texts

With the new version, we provide the possibility to manage the texts for the *Custom Catalog* articles in multiple languages. For this, we extend the Excel-Template as followed.

In addition to the worksheet *articles*, you will find the new sheets:

- *short text*
- *long text*
- *variant text*

On each sheet you have the possibility to maintain the text per quote language. The first column is always “article” and builds the reference to the row IDs of the article worksheet. Within the other columns, you can insert the translations. In the column headers, enter the iso-codes for the languages you want to insert. If no short-, long- or variant-text is maintained in the chosen quote language, the default text from the article worksheet will be used.

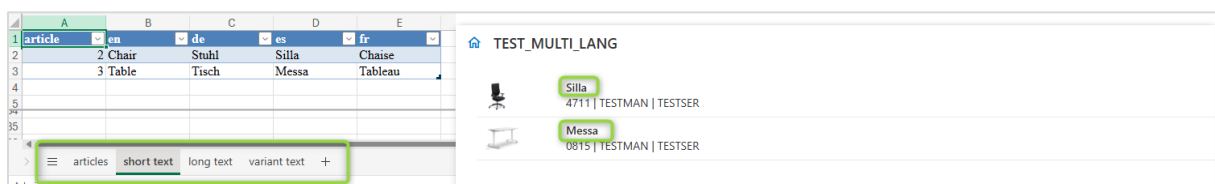


Image 5: Example short text multilingual

**Edition: Pro**

## 2.2 Predefine camera view for article list images

With version 2.14, you can adjust the default camera view for the article list images. In the past it was just possible to set the camera view per article. With the option *Camera View* → *Save as Default*, the camera view will be set for all articles that are added. This default setting will be also used for further projects.

With the option *Camera View* → *Save as Default* → *Delete Defaults*, the camera view could be reset to the standard settings of pCon.basket Online.

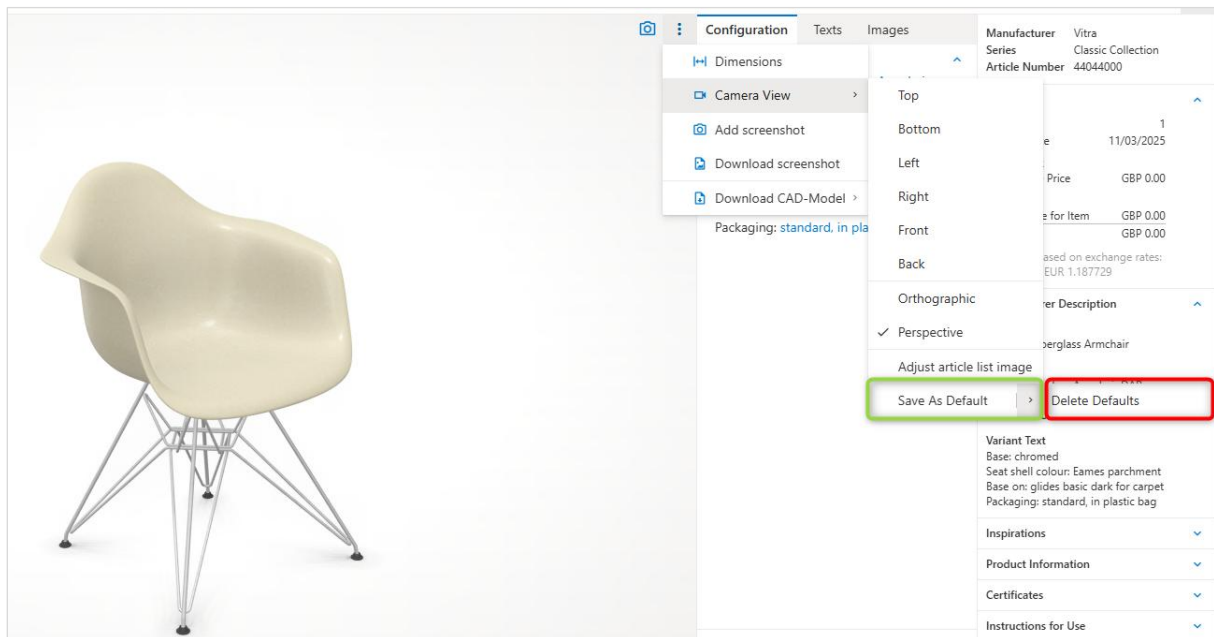


Image 6: Set und Delete Default Camera View

**Edition: Pro / CE / Integration**

**Note:** The feature *Adopt camera view for article list* can now be found as *Adjust article list image* in the same menu.

### 3 Calculation: new condition Compensation discount

Description	
<b>Purchase</b>	
Percent discount 2 (PDIP01)	
Percent discount 3 (PDIP02)	
Absolute discount 2 (PDIA01)	
Absolute discount 3 (PDIA02)	
<b>Sale</b>	
Compensation discount (intern) (DIA101)	
Percent discount 3 (DIP50)	
Percent discount 4 (DIP60)	
Percent discount 5 (DIP70)	
Absolute discount 3 (DIA10)	
Absolute discount 4 (DIA20)	
Absolute discount 5 (DIA30)	
Compensation discount (DIA40)	

Image 7: new manual condition "Compensation discount"

In some cases, especially when you work with the backwards calculation from a subtotal, it is possible that the single price differs from the calculated total price due the rounding. To compensate this deviation, we provide a new condition *Compensation discount*.

You will find this condition next to the manually addable conditions.

As an result, you can adjust your calculation so that you'll get consistent values for the single and total price.

Sale				Sale			
Base price	456.00 EUR	4	1.824.00 EUR	Base price	456.00 EUR	4	1.824.00 EUR
Variantenpreis				Variantenpreis			
Upcharge (Media - middle)	50.00 EUR		200.00 EUR	Upcharge (Media - middle)	50.00 EUR		200.00 EUR
Upcharge (Horizontal wire t	108.00 EUR		432.00 EUR	Upcharge (Horizontal wire	108.00 EUR		432.00 EUR
Sales Price	614.00 EUR		2.456.00 EUR	Sales Price	614.00 EUR		2.456.00 EUR
Sales Price (adjusted)	257.88 EUR		1.031.52 EUR	Sales Price (adjusted)	257.88 EUR		1.031.52 EUR
Percent markup	30.00 %		309.46 EUR	Percent markup	30.00 %		309.46 EUR
Upcharge	40.00 EUR		160.00 EUR	Upcharge	40.00 EUR		160.00 EUR
Gross Value	375.24 EUR		1.500.98 EUR	Gross Value	375.24 EUR		1.500.98 EUR
Percent discount 1	13.00 %		195.13 EUR	Percent discount 1	13.00 %		195.13 EUR
Percent discount 2	0.00 %		0.00 EUR	Percent discount 2	0.00 %		0.00 EUR
Absolute discount 1	0.03 EUR		0.12 EUR	Absolute discount 1	0.03 EUR		0.12 EUR
Absolute discount 2	0.00 EUR		0.00 EUR	Absolute discount 2	0.00 EUR		0.00 EUR
Compensation discount	0.00 EUR		0.00 EUR	Compensation discount	0.01 EUR		0.01 EUR
Discount Amount	48.75 EUR		195.01 EUR	Discount Amount	48.76 EUR		195.02 EUR
Net Value for Item	424.00 EUR		1.695.99 EUR	Net Value for Item	424.00 EUR		1.696.00 EUR

Image 8: Use Compensation Discount

**Note:** To avoid confusion on customer side regarding the *Compensation discount* on the report, we provide a further report option *Merge Discount*. With that you can merge all the discounts on Article level to show just one discount.

Edition: Pro / Integration

## 4 Report

### 4.1 Adjusted Workflow

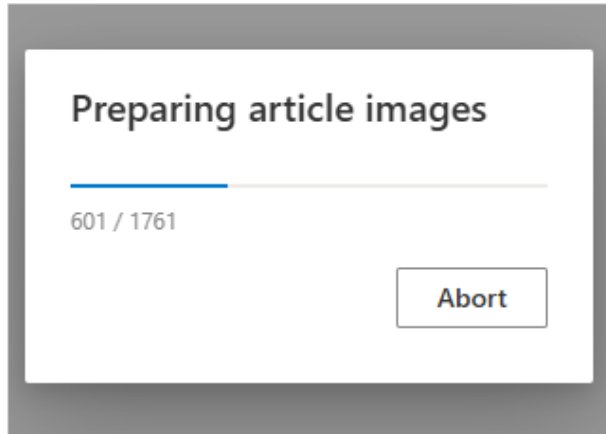


Image 9: Progress Bar Image Generation for Reporting

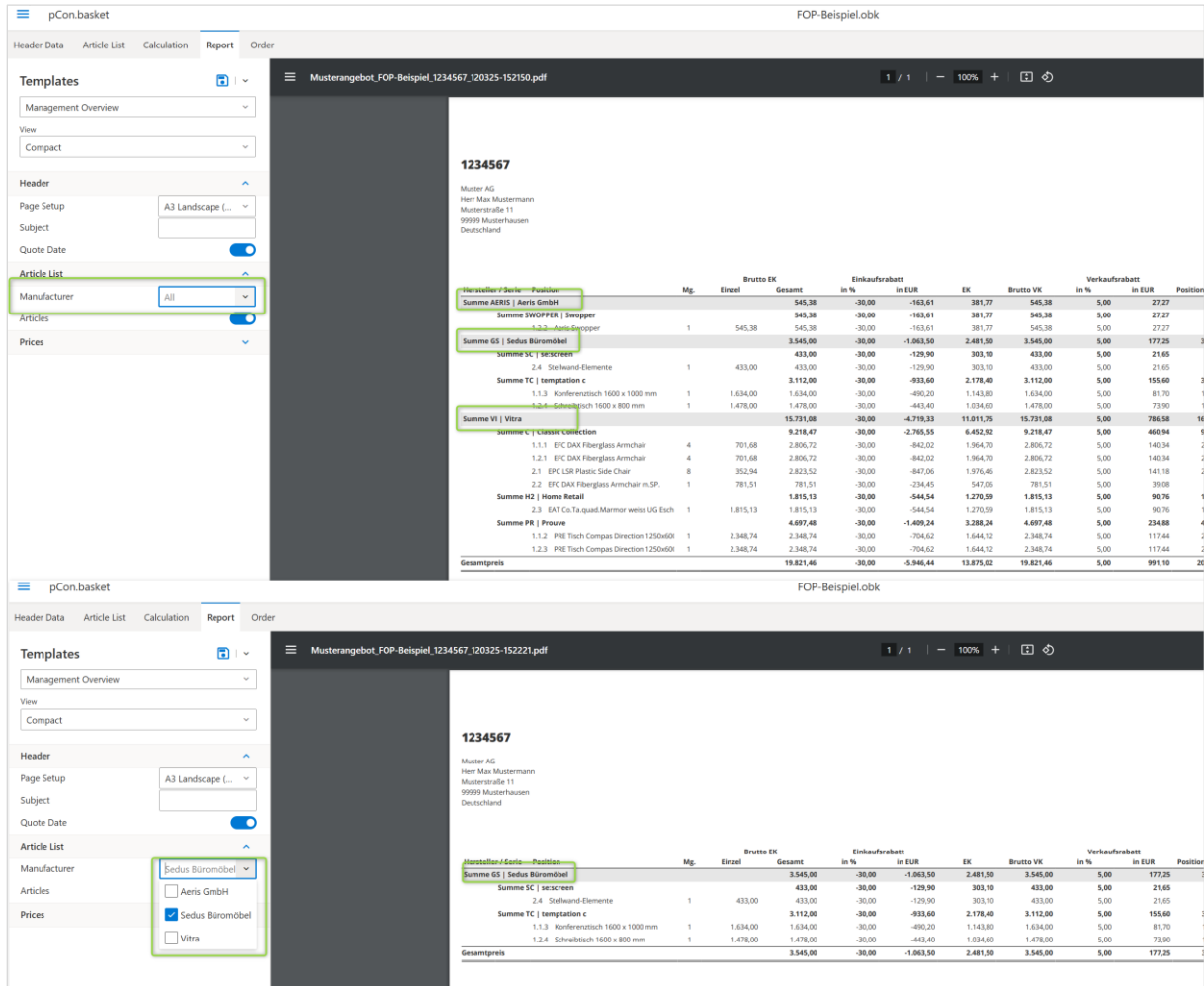
Regarding the report creation, we made an adjustment in the process on technical side. This way we make sure that all pieces of information (images, content...) will be available before we request the report on backend side. Users will be informed of this step when the progress bar for the image generation is visible.

**Edition: Pro / CE / Integration**



## 4.2 Enhancement Management Overview

The new option *Manufacturer* allows you to filter the content of the *Management Overview* Report per manufacturer. Via the checkboxes is possible to choose one or multiple manufactures for which the overview should be created. This provides an easy way to get a quick overview about the calculation separated by manufacturer.



The screenshot displays the pCon.basket software interface. The left sidebar contains a 'Templates' section with 'Management Overview' selected, and a 'Manufacturer' dropdown menu. The main area shows two reports for 'Musterangebot\_FOP-Beispiel\_1234567\_120325-152150.pdf'.

**Top Report (Manufacturer: All):**

Hersteller / Serie / Position	Mg.	Einzel	Brutto EK	Gesamt	in %	Einkaufspreis	in %	EK	Brutto VK	Verkaufspreis	in %	Position
Summe AERIS   Aeris GmbH			545,38	-30,00	-163,61	381,77	545,38	5,00	27,27			
Summe SWOPFER   Swopper			545,38	-30,00	-163,61	381,77	545,38	5,00	27,27			
Summe GS   Sedus Büromöbel			3.545,00	-30,00	-1.063,50	2.481,50	3.545,00	5,00	177,25			
Summe SC   sescreen			433,00	-30,00	-129,90	303,10	433,00	5,00	21,65			
2.4 Stuhlhand-Elemente	1	433,00	433,00	-30,00	-129,90	303,10	433,00	5,00	21,65			
Summe TC   temptation c			3.112,00	-30,00	-933,60	2.178,40	3.112,00	5,00	155,60			
1.1.3 Konferenztisch 1600 x 1000 mm	1	1.634,00	1.634,00	-30,00	-490,20	1.143,80	1.634,00	5,00	81,70			
1.2.4 Schreibtisch 1600 x 800 mm	1	1.478,00	1.478,00	-30,00	-443,40	1.034,60	1.478,00	5,00	73,90			
Summe VI   Vitra			15.731,08	-30,00	-4.719,33	11.011,75	15.731,08	5,00	786,58			
Summe C   Classic Collection			9.218,47	-30,00	-2.765,55	6.452,92	9.218,47	5,00	460,94			
1.1.1 EFC DAX Fiberglass Armchair	4	701,68	2.806,72	-30,00	-842,02	1.964,70	2.806,72	5,00	140,34			
1.2.1 EFC DAX Fiberglass Armchair	4	701,68	2.806,72	-30,00	-842,02	1.964,70	2.806,72	5,00	140,34			
2.1 EFC LDB Plastic Side Chair	8	352,94	2.823,52	-30,00	-847,06	1.976,46	2.823,52	5,00	141,18			
2.2 EFC DAX Fiberglass Armchair m.SP.	1	781,51	781,51	-30,00	-234,45	547,06	781,51	5,00	39,08			
Summe H2   Home Retail			1.815,13	-30,00	-544,54	1.270,59	1.815,13	5,00	90,76			
2.3 EAT Co.Ta.quad.Marmor weiss UG Esch	1	1.815,13	1.815,13	-30,00	-544,54	1.270,59	1.815,13	5,00	90,76			
Summe PR   Prouve			4.697,48	-30,00	-1.409,24	3.288,24	4.697,48	5,00	234,88			
1.1.2 PBE Tisch Compass Direction 1250x600	1	2.348,74	2.348,74	-30,00	-704,62	1.644,12	2.348,74	5,00	117,44			
1.2.3 PBE Tisch Compass Direction 1250x600	1	2.348,74	2.348,74	-30,00	-704,62	1.644,12	2.348,74	5,00	117,44			
Gesamtpreis			19.821,46	-30,00	-5.946,44	13.875,02	19.821,46	5,00	991,10			

**Bottom Report (Manufacturer: Sedus Büromöbel):**

Hersteller / Serie / Position	Mg.	Einzel	Brutto EK	Gesamt	in %	Einkaufspreis	in %	EK	Brutto VK	Verkaufspreis	in %	Position
Summe GS   Sedus Büromöbel			3.545,00	-30,00	-1.063,50	2.481,50	3.545,00	5,00	177,25			
Summe SC   sescreen			433,00	-30,00	-129,90	303,10	433,00	5,00	21,65			
2.4 Stuhlhand-Elemente	1	433,00	433,00	-30,00	-129,90	303,10	433,00	5,00	21,65			
Summe TC   temptation c			3.112,00	-30,00	-933,60	2.178,40	3.112,00	5,00	155,60			
1.1.3 Konferenztisch 1600 x 1000 mm	1	1.634,00	1.634,00	-30,00	-490,20	1.143,80	1.634,00	5,00	81,70			
1.2.4 Schreibtisch 1600 x 800 mm	1	1.478,00	1.478,00	-30,00	-443,40	1.034,60	1.478,00	5,00	73,90			
Gesamtpreis			3.545,00	-30,00	-1.063,50	2.481,50	3.545,00	5,00	177,25			

Image 10: Management Overview - separated by manufacturer

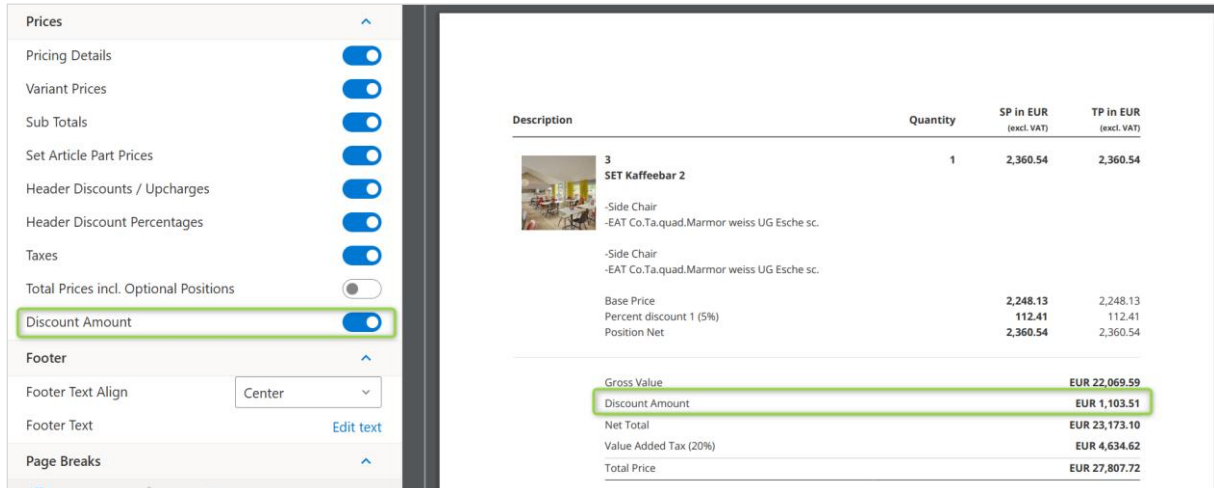
In addition, the compact view is enabled for the *Management Overview* as well. Composite articles can thus be shown in a compact manner.

### Edition Pro / Integration

## 4.3 New options

### 4.3.1 Show/hide total discount amount

In the Quote template in the category prices, you will find a new option *Discount Amount*. With that option it becomes possible to show the total amount of all conditions given on article level.



Prices	
Pricing Details	<input checked="" type="checkbox"/>
Variant Prices	<input checked="" type="checkbox"/>
Sub Totals	<input checked="" type="checkbox"/>
Set Article Part Prices	<input checked="" type="checkbox"/>
Header Discounts / Upcharges	<input checked="" type="checkbox"/>
Header Discount Percentages	<input checked="" type="checkbox"/>
Taxes	<input checked="" type="checkbox"/>
Total Prices incl. Optional Positions	<input type="checkbox"/>
<b>Discount Amount</b>	<input checked="" type="checkbox"/>
Footer	
Footer Text Align	Center
Footer Text	<a href="#">Edit text</a>
Page Breaks	


Description	Quantity	SP in EUR (excl. VAT)	TP in EUR (excl. VAT)
 <b>3 SET Kaffeebar 2</b> -Side Chair -EAT Co.Ta.quad.Marmor weiss UG Esche sc. -Side Chair -EAT Co.Ta.quad.Marmor weiss UG Esche sc.	1	2,360.54	2,360.54
Base Price		2,248.13	2,248.13
Percent discount 1 (5%)		112.41	112.41
Position Net		2,360.54	2,360.54
Gross Value			EUR 22,069.59
Discount Amount			EUR 1,103.51
Net Total			EUR 23,173.10
Value Added Tax (20%)			EUR 4,634.62
Total Price			EUR 27,807.72

Image 11: Option Discount Amount for Quote Template

Edition: Pro / Integration

### 4.3.2 Manage Child articles in compact view

The templates *Quote*, *Overview*, *Article Overview* as well as *Comparison* got an enhancement regarding the handling of child articles when the compact view is used.

With the option *Child articles* in the category *Article list*, you can decide if the child articles should be:

- *With Prices* → Shown with prices
- *Without Prices* → Shown without prices
- *Hide Articles* → Hidden

**Note:** This new option is available if the compact- or summarized compact-view is chosen.

Edition: Pro / CE / Integration

### 4.3.3 Product Comparison Template - Page Setup

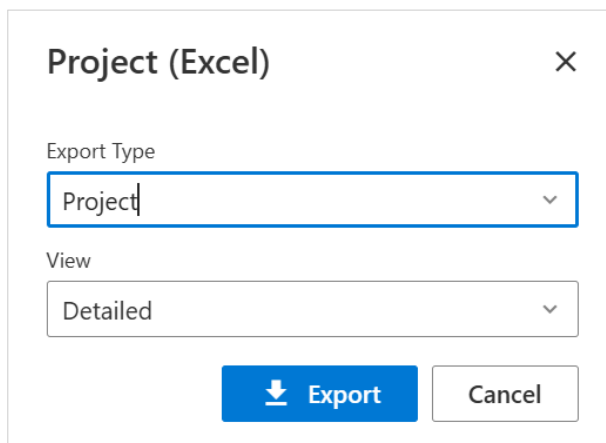
The *Product Comparison* template got new options to enhance the flexibility regarding the page setup.

With the option *Page Setup*, you can decide if you want to create the report in A4 Portrait (210 x 297 mm) or in A4 Landscape (297 x 210 mm).

Additionally, you can manage the number of articles which should be compared per page with the option *Articles per page*. Depending of the number of articles, the width per column will adapt.

**Edition: Pro / CE / Integration**

## 5 Enhancements Excel-Export



For the Export *Project (Excel)* you will get a new dialog where you can choose between 2 templates:

- *Project*
- *Management Overview*

The *Project* export will create the Excel file in the known form. The *Management Overview* will create an Excel file based on the structure from the *Management Overview* report.

Image 12: New Dialog: Excel Export

Depending on the chosen template, further options regarding the views are available:

- *Project*
  - o *Detailed*
  - o *Summarized*
  - o *Flat List*
- *Management Overview*
  - o *Detailed*
  - o *Compact*

With that enhancement, you get the full flexibility to create the excel files according to your needs.

**Edition: Pro / CE / Integration**

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